

# AUTOMATING INVOICE POSTING IN ACCOUNTING PLATFORMS WITH DATIVERY ONE-CLICK INTEGRATION

Rossum chose Dativery, an integration-as-a-service company, as an early technical partner. Dativery aims to provide connectivity between a wide spectrum of API-enabled accounting software. Interfacing Elis is the perfect killer feature.

## USER JOURNEY

Rossum and Dativery have made the user journey simple with a few-click setup. Dativery synchronizes its data model with the ERP system, and automatically sets up an Elis user account for data capture purposes. Users can then upload invoices by forwarding them to a specific email address.

When users want to enter invoices into the general ledger, they log into Elis to see all the queued invoices, and quickly process them within the Elis verification interface.

### The verification interface:

- enables users to verify the correctness of each field and enter extra fields.
- **replaces** the native invoice posting dialog of the accounting software.

Users immediately find invoices in their accounting GL, including the PDF originals.



# DATIVERY

## TECHNICAL IMPLEMENTATION

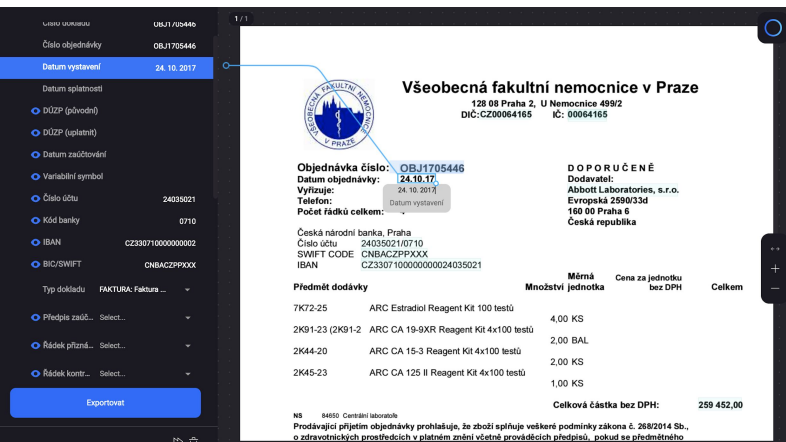
Dativery uses the **Elis Document Management API** for integration.

With their admin-level account, Dativery issues user accounts to individuals with the Elis app, who use the native Elis interface to upload invoices and verify them.

Each Dativery client has their own workspace, with the in-organization queue structure mirroring their accounting configuration.

Dativery leverages the Elis connector API to get notified about successfully verified invoices and posts them to the accounting software.

**Dativery's integration is currently test-driven on users of the Flexibee accounting software in a public beta with sign-up open to all users.**



- 1 **Submit PDF invoices to [invoices-ae6609@elis.rossum.ai](mailto:invoices-ae6609@elis.rossum.ai)**  
Or, set automatic forwarding to your mail server for a reserved address such as `fakt@vasefirma.com`.
- 2 **Check the read data**  
Go to Rossum Elis: Rossum  
**URL:** [elis.rossum.ai](https://elis.rossum.ai)  
**Your username:** petr.baudis@gmail.com  
**Password:** Find it in your inbox  
After you have successfully logged in, verify the invoices loaded.
- 3 **Export invoices**  
Export invoices to FlexiBee.
- 4 **Data is in FlexiBee**  
To verify the export, go to FlexiBee to view the invoices containing an original PDF attachment.